This Student Investment Account Updated Plan Adjustment Template aims to help districts organize the updates to their application content prior to submitting their complete and Final Adjustment Template in the Google Form. **Please note that this template will not be submitted** to the Oregon Department of Education; rather it is provided as a way for applicants to compile the necessary information and complete the Google Form in one sitting, by simply copying and pasting.

| **Part One: General Information** | |
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| **District or Eligible Charter School** |  |
| **Institution ID** |  |
| **Webpage** (*Where SIA Plan Update will be Posted)* |  |
| **Contact Info** Superintendent or School Leader | Name: Email: Phone: |
| **Contact Info** Business Manager/Fiscal Point of Contact | Name: Email: Phone: |
| **Other Contact Person (optional)** | Name: Email: Phone: |

| **Part 2: Community Engagement, Equity, and Input** |
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**Community Engagement:** Describe your approach to community engagement, including:

* Describe how you engaged your focal student groups, their families, your staff, and your broader community to inform the SIA plan update for this cycle.(500 words or less)
* How did you build or adjust on your community engagement efforts from last year?
* Who else did you engage with this year who you didn't engage with last year?

**Equity Lens/Tool**

* Did you use the same equity lens/tool as last year (yes/no drop-down option)? If not, please upload your new equity lens/tool.
* Summarize how the equity lens/tool was used, by whom, and when it informed the SIA plan adjustment or amendment. (500 words or less)
* *Optional: Please include any other information or input that informed any adjustments or amendments to your SIA plan for the next two years.*
* *Optional: Please share how you’re prioritizing using SIA funds to support the Legislature’s encouragement to address student’s mental and behavioral health needs. Please also include the actual amount that you're allocating for this purpose.*

| **Part 3: SIA Plan and Budget Update** |
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* Is this a SIA plan adjustment or plan amendment? (drop-down option) - Refer to page 11 of the [SIA Guidance: Supporting Quality Implementation.](https://www.oregon.gov/ode/StudentSuccess/Documents/SIAsupportingqualityimplementation.pdf)
* Upload the [Required Budget Template](https://www.oregon.gov/ode/StudentSuccess/Documents/SIA%20Budget%20Template%20-%203.12.21.xlsx) detailing the planned expenditures for the next two years. The preliminary SIA allocation estimates for each district and eligible charter school for [2021-2022](https://www.oregon.gov/ode/StudentSuccess/Documents/SIA_Preliminary%20Allocations_202122.pdf) and for [2022-2023](https://www.oregon.gov/ode/StudentSuccess/Documents/SIA_Preliminary%20Allocations_202223.pdf) are currently available. Final SIA allocations will be released in May 2021.
* Upload updated SIA Plan using the [SIA Integrated Planning Tool](https://www.oregon.gov/ode/StudentSuccess/Documents/SIA%20Integrated%20Planning%20Tool.xlsx)or other format *(only for recipients making an amendment*)
* Submit [draft longitudinal performance growth targets and local optional metrics](https://www.oregon.gov/ode/StudentSuccess/Pages/Longitudinal-Performance-Growth-Targets.aspx)[[1]](#footnote-1).

| **Part 4: Public Charter Schools (if applicable)** |
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Upload updated district-charter agreement(s) for the next two years (*as needed for those applicants that included charter(s) in this SIA plan update*).

1. ODE anticipates further potential changes to this requirement and will provide more clarity once it is available. [↑](#footnote-ref-1)